

Global Equity Indices			30-Sep
Index	Closing	%Change*	
DJIA	15195	-0.457%	
S&P 500	1698.67	-0.407%	
NASDAQ Comp	3781.594	-0.154%	
BOVESPA	53782.97	-0.082%	
Nikkei 225	14760.07	-0.264%	
EURO Stoxx 50	2919.34	-0.125%	
Xetra DAX	8661.51	-0.030%	
CAC 40	4186.77	0.001%	
FTSE	6565.59	-0.806%	
DXY [US Dollar Index]	80.523	0.000%	
VXX [Implied Vol. SP500]	13.62	-1.944%	

Spot Rates - Major Currencies & Crosses				30-Sep	11:00 AM
Pair	Last	%Change*	High	Low	
EURUSD	1.3482	-0.288%	1.3506	1.347	
GBPUSD	1.6146	0.062%	1.6174	1.6105	
USDJPY	97.76	-0.489%	98.05	97.55	
USDCHF	0.9061	0.066%	0.9072	0.9047	
AUDUSD	0.9302	-0.140%	0.933	0.9282	
USDCAD	1.031	0.068%	1.0318	1.0302	
NZDUSD	0.8266	-0.169%	0.8288	0.8251	
EURGBP	0.835	-0.334%	0.8373	0.8342	
EURAUD	1.4489	-0.124%	1.4534	1.4464	
EURCHF	1.2217	-0.253%	1.2238	1.2214	
EURJPY	131.8	-0.753%	132.39	131.35	

GCC - Regional Markets			30-Sep
Index	Closing	%Change	
KSA [TASI]	7949.81	-0.39%	
Dubai [DFMGI]	2770.67	1.23%	
Abu Dhabi [ADI]	3837.43	-0.04%	
Kuwait [KWSE]	7808.7	0.33%	
Bahrain [BAX]	1194.88	-0.20%	
Muscat [MSI]	6677.05	0.25%	
Qatar [QSI]	9626.3	0.48%	

Beirut Stock Exchange			30-Sep
Listed Shares [USD]	Closing	%Change*	
Solidere A	11.42	1.51%	
Solidere B	11.28	0.98%	
Bank Audi	6.13	-0.33%	
Bank of Beirut	19	0.00%	
BLOM Bank	1.51	0.67%	
Byblos Bank	8.25	0.00%	
Holcim Liban	14.97	4.91%	

*% Changes are calculated from closing price before last

Key Economic Data					
Event	Currency	Time [LB]	Forecast	Previous	30-Sep Impact
Net Lending to Individuals m/m	GBP	11:30	1.6B	1.3B	MEDIUM
M4 Money Supply m/m	GBP	11:30	0.70%	0.60%	LOW
Mortgage Approvals	GBP	11:30	61K	61K	LOW
CPI Flash Estimate y/y	EUR	12:00	1.30%	1.30%	MEDIUM
Italian Prelim CPI m/m	EUR	12:00	0.30%	0.40%	LOW
GDP m/m	CAD	3:30	0.60%	-0.50%	HIGH
RMPI m/m	CAD	3:30	3.20%	4.20%	MEDIUM
IPPI m/m	CAD	3:30	0.90%	0.30%	LOW
Chicago PMI	USD	4:45	54.50	53	MEDIUM

Critical Points for Future Contracts						30-Sep
Contract	Prev. Cls	Trend	Objective	Resistance	Support	TRP
SEP GBP	16129	up		16137-16245-16300	15982-15873	158.73
SEP CAD	9687	up		9700-9755-9822	9653-9639-9586	95.86
SEP EUR	13525	up	13710	13565-13670-13710	13450-13390	133.90
SEP JPY	10184	sdwys/up		10205-10303	10120-10054-9985	100.54
SEP CHF	11036	up		11090	10998-10961-10872	108.72
SEP AUD	9272	sdwys/up	9500	9318-9377-9471-9476	9230-9167	92.30
SEP USD	8037	down	7956	8075-8111-8150	8020-7940-7925	82.010
SEP T-BONDS	13314	up		13330-13415	13222-13215-13113	130.13
SEP MINI S&P	168650	sdwys/up		1700-171075-172675	168425-1680-165950	1684.25
SEP MINI DJ	15195	sdwys/down	15035	15265-15323-15340-15457	15161-15035	154.57
SEP MIN NASDAQ	322300	up	324200	324150-328300	320450-318000-315625	3120.25
SEP COPPER	33170	sdwys		33205-336	3284-3255-3212-319	325.50
DEC GOLD	133630	sdwys/down		1344-13488-13555	13238-1306-1295	1379.50
SEP SILVER	2285	sdwys/down		2223-2262-2373	2153-21225	2373
OCT CRUDE OIL	10384	down	10206	10370-10455-10587	10206-9900	106.82

*TRP: Trend Reversal Point

23-Aug

□ **Asian stocks** fell, with the benchmark index paring its biggest monthly gain since 2012, on concern the U.S. government is headed for a shutdown amid a budget stalemate. Toyota Motor Corp., which gets 31 percent of its revenue in North America, declined 2.6 percent. Mizuho Financial Group Inc., Japan's third-largest bank, sank 4.1 percent after its lending unit was penalized by Japan's banking regulator for failing to end transactions with "anti-social" groups. BHP Billiton Ltd., Australia's biggest oil producer, dropped 1.7 percent as crude fell.

□ **European stocks** sank as the U.S. faced the first government shutdown in 17 years and Italian Prime Minister Enrico Letta fought to save his administration. Asian shares and U.S. index futures retreated. UniCredit SpA and Intesa Sanpaolo SpA (ISP), Italy's biggest banks, dropped more than 4 percent as the nation's benchmark FTSE MIB Index tumbled 2.2 percent. Rio Tinto led mining companies lower after a measure of Chinese manufacturing missed a preliminary estimate.

□ **U.S. stock-index** futures slumped for a second day and Treasuries rose as politicians clashed over the federal budget, threatening a U.S. government shutdown starting tomorrow. Standard & Poor's 500 Index futures expiring in December dropped 0.7 percent to 1,675.20 as of 6:42 a.m. in London, heading for the lowest close in three weeks. U.S. 10-year yields fell three basis points, or 0.03 percentage point, to 2.60 percent, Bloomberg Bond Trader data show. The 2.5 percent note due in August 2023 rose 7/32, or \$2.19 per \$1,000 face amount, to 99 5/32 as investors sought the relative safety of debt.

□ **Gold** advanced to the highest level in more than a week, heading for the first quarterly increase in a year, as concern that the U.S. government may be shut down because of a budget impasse boosted haven demand. Bullion for immediate delivery advanced as much as 1.3 percent to \$1,354.35 an ounce, the highest price since Sept. 20, and was at \$1,340.80 at 3:06 p.m. in Singapore. Prices are 8.6 higher in the three months ending today, the first quarterly increase since the period to September 2012.

□ **West Texas Intermediate crude** fell to the lowest in almost three months on concern that the U.S. government is headed for a shutdown over a budget stalemate that would reduce demand in the world's largest oil consumer. Futures slipped as much as 1.4 percent in New York, extending this month's loss to 5.7 percent. U.S. Congress has one day to end a spending gridlock that raises the risk of the first government shutdown in 17 years. Prices also fell after President Barack Obama and Iran's President Hassan Rouhani spoke about the Islamic Republic's nuclear program during a phone call on Sept. 27, while the UN Security Council approved a plan to eliminate Syria's chemical weapons.

□ **Emerging-market stocks** fell, paring the best quarter in a year, on concern the U.S. government is headed for a shutdown and as Chinese manufacturing data disappointed. Malaysia's ringgit led declines among developing-nation currencies. Daphne International Holdings Ltd. (210), a Chinese footwear retailer, tumbled the most in six years in Hong Kong after KGI Securities Co. said the company's third-quarter sales remained sluggish. Taiwan Semiconductor Manufacturing Co. sank 2.4 percent in Taipei, the biggest drag on MSCI's emerging-markets gauge. The ringgit and Indonesia's rupiah weakened 0.9 percent against the dollar.

Source: Bloomberg News

Highlighted Earnings Releases Company	30-Sep Symbol
PARK ELECTROCHEM	PKE.N
OMNOVA SOLUTIONS	OMN.N
CAL-MAINE FOODS	CALM.O
SED INTERNTL HLD	SED.A
CORGENIX MEDICAL	CONX.PK
*The record could not be found	BAK.O

Highlighted Dividends - Ex-Date Company	30-Sep Payable
JPMorgan Chase & Co Dividend For JPYL.PK	10-Sep
American Eagle Outfitters Inc Dividend For AEO	10-Sep
Comcast Corp Dividend For CMCS.BA	10-Sep
Wake Forest Bancshares Inc Dividend For WAKE	13-Sep
Mackinac Financial Corp Dividend For MFNC	10-Sep
Sun Communities Inc Dividend For SUI PR A	6-Sep

MICRON TECH	S&P 500 INDEX	1,698.67
Company	Last	
CERNER CORP	\$ 48.73	7.962%
NIKE INC CL B	\$ 70.34	4.691%
CELGENE CORP	\$ 149.89	3.149%
PETSMART	\$ 74.54	2.790%
YAHOO! INC	\$ 32.75	2.443%
TIME WARNER INC	\$ 64.87	2.050%

FOSSIL GROUP INC	S&P 500 INDEX	1,698.67	23-Aug
	Last		%
J C PENNEY CO	\$ 10.42		13.15%
INTL GAME TECH	\$ 20.67		6.97%
INTNL PAPER CO	\$ 47.29		3.91%
CLIFFS NATRL RES	\$ 21.83		3.80%
US STEEL CORP	\$ 21.10		3.13%
DOW CHEMICAL CO	\$ 39.99		2.43%

30-Sep

Alibaba has broken off talks on a stock market listing in Hong Kong after failing to reach agreement with regulators over its corporate structure. Commenting publicly for the first time on reports that it has dropped plans to list on Asia's second largest equity market, one of Alibaba's co-founders wrote in a blog post that the dialogue with the company's natural "first choice" market was over. "We understand Hong Kong may not want to change its tradition for one company, but we firmly believe that Hong Kong must consider what is needed in order to adapt to future trends and changes," wrote Joe Tsai, an executive vice chairman at Alibaba, the biggest name in Chinese e-commerce.

Automakers **Nissan** and **Mazda** have announced separate recalls that total nearly 260,000 cars. Mazda warned that doors in up to 98,000 Mazda6 sedans could open while the cars are in motion. The company blamed door latching screws used in model years 2009 through 2013. The company said dealers would apply a thread-locking adhesive, replace any missing screws and tighten them. Nissan said two of its Infiniti model cars could stall while in motion. The M35 and M45 sedans of model years 2006 to 2010 -- over 161,000 cars -- could have accelerator pedal sensors that deteriorate. The sensor could send incorrect signals to the engine, causing it to stall while the vehicle comes to a stop or is idling, Nissan said.

Will **Ford CEO** Alan Mulally be trading in Explorer SUVs for Internet Explorer? Mulally is reportedly a top choice to take over Microsoft after current CEO Steve Ballmer retires, according to a new report. Ballmer announced in August that he'll step down within the next year. In the month since that news, several people -- including Mulally -- have been rumored to be in the running to replace Ballmer. But tech blog AllThingsD said Friday that Mulally now "has vaulted to the forefront of the candidates." Mulally's talks with Microsoft haven't "entered formal contract negotiations," but the discussions are "serious," according to AllThingsD's unnamed sources.