

Global Equity Indices			27-Sep
Index	Closing	%Change*	
DJIA	15273.26	0.360%	
S&P 500	1692.77	0.349%	
NASDAQ Comp	3787.427	0.700%	
BOVESPA	54261.11	-0.881%	
Nikkei 225	14799.12	1.222%	
EURO Stoxx 50	2922.99	-0.149%	
Xetra DAX	8664.1	-0.018%	
CAC 40	4186.72	-0.206%	
FTSE	6551.53	0.215%	
DXY [US Dollar Index]	80.523	0.235%	
VXX [Implied Vol. SP500]	13.62	-1.944%	

Spot Rates - Major Currencies & Crosses				27-Sep	11:00 AM
Pair	Last	%Change*	High	Low	
EURUSD	1.3494	0.044%	1.3502	1.3475	
GBPUSD	1.6092	0.337%	1.6128	1.6031	
USDJPY	98.58	-0.394%	99.04	98.54	
USDCHF	0.909	-0.110%	0.9111	0.9087	
AUDUSD	0.9357	-0.032%	0.9374	0.9334	
USDCAD	1.0311	0.029%	1.0321	1.0308	
NZDUSD	0.8312	0.265%	0.8319	0.8269	
EURGBP	0.8383	-0.238%	0.8416	0.8364	
EURAUD	1.4419	0.090%	1.4437	1.4387	
EURCHF	1.2269	-0.073%	1.2278	1.2265	
EURJPY	133.04	-0.330%	133.57	132.97	

GCC - Regional Markets			27-Sep
Index	Closing	%Change	
KSA [TASI]	8002.14	-0.26%	
Dubai [DFMGI]	2723.42	0.49%	
Abu Dhabi [ADI]	3836.42	0.06%	
Kuwait [KWSE]	7902.65	-1.51%	
Bahrain [BAX]	1196.5	0.06%	
Muscat [MSI]	6615.91	0.67%	
Qatar [QSI]	9596.34	-0.16%	

Beirut Stock Exchange			27-Sep
Listed Shares [USD]	Closing	%Change*	
Solidere A	11.25	1.81%	
Solidere B	11.17	1.55%	
Bank Audi	6.13	-0.33%	
Bank of Beirut	19	0.00%	
BLOM Bank	1.5	0.00%	
Byblos Bank	8.25	0.00%	
Holcim Liban	14.27	-4.80%	

*% Changes are calculated from closing price before last

Key Economic Data					
Event	Currency	Time [LB]	Forecast	Previous	27-Sep Impact
ECB President Draghi Speaks	EUR	TENTATIVE			HIGH
Italian 10-y Bond Auction	EUR	12:45		4.46/1.5	HIGH
FOMC Member Evans Speaks	EUR	15:30			HIGH
Core PCE Price Index m/m	USD	15:30	0.1	0.10%	MEDIUM
FOMC Member Rosengren Speaks	USD	15:30			MEDIUM
Personal Income m/m	USD	15:30	0.50%	0.10%	LOW
Revised UoM Consumer Sentiment	USD	16:55	78.2	76.8	MEDIUM
Revised UoM Inflation Expectations	USD	16:55		3.20%	LOW
FOMC Member Evans Speaks	USD	17:45			MEDIUM
FOMC Member Dudley Speaks	USD	21:00			MEDIUM

Critical Points for Future Contracts						27-Sep
Contract	Prev. Cls	Trend	Objective	Resistance	Support	TRP
DEC GBP	16028	Up	-	16087, 16137, 16245-163	15982*-65, 15873*	158.73
DEC CAD	9677	Up	-	9758-65, 9799-9822	9698, 9639, 9586*	95.86
DEC EUR	13488	Up	13710	13548, 13597, 13670-	13450-, 13390*	133.90
DEC JPY	10112	Sdwys/UP	-	10205-13, 10303-10	10114, 10054*-, 9985	100.54
DEC CHF	10991	Up	-	11025+/-, 11090	10961, 10904, 10846*-	108.46
DEC AUD	9310	Up	9500	9386, 9402, 9471, 9550	9298-, 9230*	92.30
DEC USD	80665	Down	7956	80755, 8111, 81505	8020-00, 7940-7925	82.010
DEC T-BONDS	13300	Up	-	13330, 13404-15	13222, 13215-09, 13113	130.13
SEP MINI S&P	169250	Up	-	1700, 171075*, 172675	168425*-1682, 165950*	1684.25
SEP MINI DJ	15261	Sdwys/Down	-	15323-15340, 15476*	15208, 15161, 15035*	154.76
SEP MIN NASDAQ	322600	Up	324200	324050, 328300	318000-, 311600*	3120.25
DEC COPPER	33010	Up	33810	33205-15, 336+	32795, 32550*, 32125-319	325.50
DEC GOLD	132390	Sdwys/Down	-	133870, 134880, 135550	131690, 1306-, 1295-`	1379.50
DEC SILVER	21715	Sdwys/Down	-	22235-2231, 22625*, 2373*	2153, 21225	2373
OCT CRUDE OIL	10288	Sdwys/Down	10206?	10414, 10455, 10587*	10414, 10455, 10587*	106.82

*TRP: Trend Reversal Point

26-Sep

•**Asia Stocks** Set for Best Monthly Gain Since Sept. 2010. Asian stocks are headed for the best monthly gain since September 2010 after U.S. jobless claims unexpectedly fell and Japan's inflation accelerated to the fastest pace since 2008. Tokyo Electric Power Co. (9501) gained 6.6 percent as the operator of the crisis-ridden Fukushima Dai-ichi nuclear station received approval for nuclear safety checks. Australand Property (ALZ) Group gained 2.8 percent in Sydney after JPMorgan Chase & Co. advised buying shares of the developer. Mirabela Nickel Ltd. (MBN) slumped 59 percent after the Australian producer of the metal said it may miss its output forecast.

•**Europe Stock-Index Futures** Little Changed Before Data. European stock-index futures were little changed as investors awaited a report on economic confidence in the euro area. U.S. index futures were also little changed, while Asian shares advanced. Hennes & Mauritz AB (HMB) may be active after analysts at Cantor Fitzgerald LP, Credit Suisse Group AG and Societe Generale lifted the ratings on Europe's second-largest clothing retailer. CaixaBank SA may move after Spain's third-biggest bank said it will sell 51 percent of its real estate arm.

•**U.S. Stocks** Snap 5-Day Drop as Jobless Data Offset Budget. U.S. stocks rose, halting the longest slump this year for the Standard & Poor's 500 Index, as an unexpected drop in jobless claims overshadowed concern that a budget impasse could hurt economic growth. eBay Inc. jumped 4.5 percent after agreeing to buy Braintree for \$800 million to expand its mobile-transactions business. Bed Bath & Beyond (BBBY) Inc. added 4.5 percent after raising the low end of its earnings forecast. Eli Lilly & Co. fell 3 percent as its experimental drug ramucirumab failed to meet its goals for treating breast cancer in a late-stage trial. Hertz Global Holdings Inc. sank 16 percent after cutting its forecasts.

•**Gold** Fluctuates as Investors Weigh Fed Taper Bets, U.S. Budget. Gold swung between gains and losses as investors weighed speculation that the Federal Reserve may taper stimulus after an unexpected decline in U.S. jobless claims against the risk of a possible government shutdown. Platinum slumped to the lowest level since July. Bullion for immediate delivery lost and advanced at least 0.3 percent before trading little changed at \$1,325.81 an ounce at 2:42 p.m. in Singapore. Bullion in London is on course for the first monthly loss since June. Gold for December delivery climbed 0.2 percent to \$1,326.20 an ounce on the Comex.

•**WTI** Heads for Third Weekly Loss as UN Said to Reach Syria Deal. WTI was poised for a third weekly loss as the five permanent members of the UN Security Council agreed on a resolution to eliminate Syria's chemical weapons, dimming the threat of widening conflict in the Middle East. Futures fell as much as 0.5 percent after rising yesterday for the first time in six days. The United Nations Security Council is meeting on Syria after its five permanent members agreed on terms of a resolution requiring President Bashar al-Assad's government to surrender its chemical weapons. Prices advanced yesterday as U.S. jobless claims unexpectedly dropped, while the economy in the world's largest oil consumer expanded at a faster pace last quarter.

Source: Bloomberg News

Highlighted Earnings Releases	27-Sep
Company	Symbol
AZZ INC	AZZ.N
USA TECHNOLOGIES	USAT.OQ
FINISH LINE A	FINL.OQ
VAIL RESORTS	MTN.N
FARMER BROS CO	FARM.OQ

Highlighted Dividends - Ex-Date	27-Sep
Company	Payable
American Capital Agency Corp Dividend For AGNCP	15-Oct
Fulton Financial Corp Dividend For FULT	15-Oct
Realty Income Corp Dividend For O	15-Oct
EMC Corp Dividend For EMC.BA	23-Oct
Hersha Hospitality Trust Dividend For HT PR C	15-Oct
Citizens Bancorp of Virginia Inc Dividend For CZBT	11-Oct

S&P 500 Top Performers			
	S&P 500 INDEX	1,692.77	
Company		Last	
CABOT OIL GAS	\$	35.57	4.358%
RANGE RESOURCES	\$	75.76	3.076%
J C PENNEY CO	\$	10.12	2.964%
ACTAVIS INC	\$	139.09	2.574%
XYLEM INC	\$	27.53	2.543%
AIR PRODS & CHEM	\$	107.32	2.292%

S&P 500 Bottom Performers			
	S&P 500 INDEX	1,692.77	27-Sep
		Last	%
JABIL CIRCUIT	\$	24.00	9.92%
ELI LILLY	\$	52.61	2.98%
H & R BLOCK INC	\$	26.75	2.62%
MCCORMICK & CO	\$	68.05	2.19%
TESORO CORP	\$	45.47	2.07%
TERADATA CORP	\$	58.05	1.98%

27-Sep

•**Facebook** stock tops \$50 for first time. More than a year after its botched initial public offering, Facebook's stock continues to race higher. Shares topped \$50 for the first time Thursday. Facebook's stock is now up 88% in 2013. It's a stunning reversal for a stock that was a big disappointment shortly after its May 2012 IPO. After being priced at \$38, Facebook(FB) shares dropped more than 35% within a few months, hurting investors who clamored to buy shares.

•Smartphone trade-ins starting to hurt Apple and Samsung. Since the new iPhone 5S went on sale last week, the smartphone trade-in market has been in full gear. But all those used phones flooding the market could actually hurt Apple and its rivals in the long run. Used phones will cannibalize 8% of new smartphone sales by 2018, up from 3% this year, according to a recent report from Bernstein Research. The research group expects used phone sales to jump more than four-fold over that span, to 257 million devices.

•What killed **BlackBerry**: Terrible apps. BlackBerry boasts the fact that there are 120,000 apps for its users to download. What the troubled company doesn't tell you is that most of them -- even the popular apps -- are awful. The sorry state of the BlackBerry App World is one of the primary contributing factors to BlackBerry's (BBRY) rapid demise. The company announced Monday that it plans to go private in a \$4.7 billion deal that essentially places no value on BlackBerry's core handset business.

•**Nokia's ex-CEO** set for \$25 million windfall. Nokia's former CEO Stephen Elop is set to receive an 18.8 million euro (\$25 million) payout when he leaves the Finnish tech company to join Microsoft, upsetting many who think the windfall seems unfair. Elop announced earlier this month that Nokia (NOK) had inked a 5.4 billion euro (\$7.2 billion) deal to sell its mobile phone business to Microsoft (MSFT, Fortune 500). The takeover -- considered a win-win for each company -- also stipulated that Elop would move to Microsoft.

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