

Global Equity Indices		
Index	Closing	11-Sep %Change*
DJIA	15063.12	0.942%
S&P 500	1671.71	0.999%
NASDAQ Comp	3729.021	0.616%
BOVESPA	54251.85	-0.503%
Nikkei 225	14423.36	1.536%
EURO Stoxx 50	2851.4	1.897%
Xetra DAX	8446.54	2.057%
CAC 40	4116.64	1.889%
FTSE	6530.74	0.815%
DXY [US Dollar Index]	81.821	0.034%
VXX [Implied Vol. SP500]	15.52	-3.722%

Spot Rates - Major Currencies & Crosses				
Pair	Last	%Change*	11-Sep High	11:00 AM Low
EURUSD	1.3258	-0.068%	1.3282	1.3251
GBPUSD	1.5721	-0.076%	1.5741	1.572
USDJPY	100.48	0.090%	100.6	100.15
USDCHF	0.9361	0.150%	0.937	0.9344
AUDUSD	0.9284	-0.258%	0.9317	0.9281
USDCAD	1.0361	0.126%	1.0363	1.0342
NZDUSD	0.8037	-0.360%	0.8068	0.8039
EURGBP	0.843	-0.024%	0.844	0.8427
EURAUD	1.4274	0.225%	1.4297	1.4241
EURCHF	1.2413	0.121%	1.2415	1.2398
EURJPY	133.22	0.030%	133.36	132.9

GCC - Regional Markets		
Index	Closing	11-Sep %Change
KSA [TASI]	7864.56	2.90%
Dubai [DFMGI]	2522.15	8.50%
Abu Dhabi [ADI]	3671.59	5.53%
Kuwait [KWSE]	7445.75	2.94%
Bahrain [BAX]	1184.91	0.44%
Muscat [MSI]	6543.68	2.57%
Qatar [QSI]	9596.26	4.86%

Beirut Stock Exchange		
Listed Shares [USD]	Closing	11-Sep %Change*
Solidere A	10.92	0.28%
Solidere B	11	1.85%
Bank Audi	6.1	0.00%
Bank of Beirut	19	0.00%
BLOM Bank	1.47	-0.68%
Byblos Bank	8.26	-0.12%
Holcim Liban	15.68	8.14%

*% Changes are calculated from closing price before last

Key Economic Data					
Event	Currency	Time [LB]	Forecast	Previous	11-Sep Impact
German Final CPI m/m	EUR	9:00	0.00%	0.00%	LOW
Claimant Count Change	GBP	11:30	-21.2K	-29.2K	HIGH
Average Earnings Index 3m/y	GBP	11:30	1.30%	2.10%	MEDIUM
Unemployment Rate	GBP	2:50	7.80%	7.80%	MEDIUM
CB Leading Index m/m	GBP	12:00		-0.2%	LOW
German 10-y Bond Auction	EUR	TENTATIVE		1.8/1.3	MEDIUM
Wholesale Inventories m/m	USD	17:00	0.30%	-0.2%	LOW
Crude Oil Inventories	USD	17:30	-2.2M	-1.8M	MEDIUM
MPC Member Miles Speaks	USD	18:30		116.5B	MEDIUM
10-y Bond Auction	USD	20:00		2.62/2.5	LOW

Critical Points for Future Contracts						11-Sep
Contract	Prev. Cls	Trend	Objective	Resistance	Support	TRP
SEP GBP	15733	sdwys/up		115748, 159+/-	15627-20, 15576, 15475*	154.75
SEP CAD	9662	sdwys/up	9680	9677-80, 9722-49	9605, 9581, 9540*	95.40
SEP EUR	13266	down		13289, 13322*, 13380+	13217, 13190-13172*	133.22
SEP JPY	9963	sdwys/down		10068, 10120*-48	9935-9873	101.20
SEP CHF	10700	sdwys/down	10476	10742-10766, 10799*	10655, 10620, 10580-76	107.99
SEP AUD	9308	up	9500	9344, 9500+/-	9184, 9140-, 9047*	90.47
SEP USD	8182	sdwys/up	8322	8209, 8230, 8278	8152*, 8114-	81.520
dec T-BONDS	12826	down	12614	12919-27, 13006-12	12813-, 12614-126	130.23
SEP MINI S&P	168250	up	170075	1694, 1705	166825, 1656, 1647*	1647.00
SEP MINI DJ	15173	swdys/up	15271	15180, 15255-15271*	15103, 15070, 14992	149.11
SEP MIN NASDAQ	318275	up	318550	318550, 327750	314550-314300, 310425*	3104.25
dec COPPER	32665	sdwys/up		32990, 33250-85*	32425, 32240-00, 320-318	332.85
DEC GOLD	136300	sdwys/down	133370	1393-139480, 140480*	1349, 1342-, 133370*	1404.80
SEP SILVER	2299	sdwys/up	.	23445, 2400+, 2443	2286*, 2250	22.86
SEP CRUDE OIL	10739	sdwys	.	10905*, 11055, 11224	10685*-, 10590-53	106.85

*TRP: Trend Reversal Point

31-Jul

□ **Asian stocks** swung between gains and losses after President Barack Obama pulled the U.S. from the brink of a military strike against Syria. Energy producers led declines. Rio Tinto Group, (RIO) the world's second-biggest mining company, gained 1.6 percent in Sydney after copper futures climbed. Yakult Honsha Co., a maker of fermented milk products, added 1.6 percent in Tokyo after JPMorgan Chase & Co. raised its rating to overweight. Inpex Corp., Japan's biggest energy explorer, sank 2.8 percent after crude oil fell as prospects for a diplomatic solution over Syria eased concern shipments from the Middle East will be disrupted.

□ **European stocks** rose to their highest level in 3 1/2 months as Chinese economic data beat estimates and the U.S. offered to defer an attack on Syria if it complied with a Russian proposal to give up chemical weapons. PSA Peugeot (UG) Citroen climbed to a 17-month high after saying it won't cut prices for the Peugeot brand. Glencore Xstrata Plc advanced 2.3 percent after raising its estimate for financial gains from its merger with Xstrata Plc. Neste Oil Oyj surged to a five-year high after upgrading its full-year forecast. GlaxoSmithKline Plc slid 2.5 percent as new U.S. guidelines opened the door for generic versions of its Advair drug.

□ **U.S. stocks** climbed, extending the longest winning streak for the Standard & Poor's 500 Index (TRAN) since July, as data showed China's economy is improving amid signs of easing tensions over Syria. Goldman Sachs Group Inc., Visa Inc. and Nike Inc. jumped more than 2.1 percent as the three companies will be added to the Dow Jones Industrial Average, replacing Bank of America Corp., Hewlett-Packard Co. and Alcoa Inc. Apple Inc. (AAPL) tumbled 2.3 percent as the world's biggest technology company unveiled new iPhone models.

□ **Gold** will extend a drop into 2014 as the U.S. Federal Reserve tapers stimulus, Goldman Sachs Group Inc. said, forecasting that a decision by the central bank to start reducing bond-buying next week may spur renewed selling. The reduction of asset purchases may be the catalyst that pushes gold prices lower, analysts including Jeffrey Currie and Damien Courvalin wrote in a report today. Goldman's economists expect that policy makers will curb quantitative easing at the Sept. 17-18 meeting as the economy improves, the report said.

□ **Emerging-market stocks** advanced to a three-month high as China's industrial production data beat estimates and concern over a U.S.-led strike in Syria eased. India's rupee capped the biggest four-day gain since 1973. The MSCI Emerging Markets Index added 1.8 percent to 991.36. The iShares MSCI Emerging Markets Index exchange-traded fund capped the longest rally since 2004. (EEM) Benchmark equity gauges from India to Turkey (XU100) and South Africa rose at least 1.8 percent, while the Hang Seng China Enterprises Index entered a bull market. Dubai's DFM General Index posted the biggest increase among world stock measures. The rupee led gains among the 24 developing-nation currencies tracked by Bloomberg.

□

Source: Bloomberg News

Highlighted Earnings Releases	11-Sep
Company	Symbol
MENS WEARHOUSE	MW.N
EVOLUTION PETRO	EPM.A
VERA BRADLEY	VRA.OQ

Highlighted Dividends - Ex-Date	11-Sep
Company	Payable
SCE Trust II Dividend For SCE PR G	15-Sep
Atrion Corp Dividend For ATRI	30-Sep
Southern California Edison Co Dividend For SCE PR F	15-Sep
Insteel Industries Inc Dividend For IIIN	27-Sep
General Growth Properties Inc Dividend For GGP PR A	1-Oct
CryoLife Inc Dividend For CRY	20-Sep

MICRON TECH	S&P 500 INDEX	1,671.71
Company	Last	
NETFLIX INC	\$ 294.15	0.895%
ADV MICRO DEVICE	\$ 3.69	3.361%
MYLAN INC	\$ 36.50	3.415%
SW AIRLINES	\$ 13.27	1.298%
MICRON TECH	\$ 15.62	2.326%
TE CONNECTIVITY	\$ 50.95	1.454%

FOSSIL GROUP INC	S&P 500 INDEX	1,671.71	0-Jan
Company	Last		%
URBAN OUTFITTER	\$ 42.71		-0.35%
CONAGRA FOODS	\$ 33.56		0.42%
PVH CORP	\$ 132.11		-1.65%
NEWMONT MINING	\$ 30.38		0.16%
TRIPADVISOR INC	\$ 74.50		-0.53%
APPLE INC	\$ 506.17		-1.60%

11-Sep

□Tesla kicks off European expansion. Tesla kicked off its move into Europe at the Frankfurt auto show on Tuesday by announcing more details about its supercharger station and store expansion plans. Tesla said Tuesday that all residents of Germany, the Netherlands, Switzerland, Belgium, Austria, Denmark and Luxembourg will live within 320 kilometers, or about 200 miles, of a supercharger by the end of next year, and about 90% of the population of England, Wales and Sweden will also be that close to a station.

□Twitter makes another acquisition. Twitter is on a #buyingspree. The social media company announced late Monday it is buying MoPub, a mobile-focused advertising exchange, in its fourth major purchase of the year. Terms of the deal were not disclosed. Published reports put the price at about \$300 million or more, based on estimated values of Twitter's privately-held stock that is being used to make the purchase. Twitter's statement said that MoPub's technology lets mobile application publishers manage their inventory of multiple sources of advertising.

□Nike, Goldman, Visa to join the **Dow**. Nike, Goldman Sachs (GS, Fortune 500) and Visa (V, Fortune 500) will be the newest members of the Dow Jones industrial average, replacing long-time components Alcoa, Hewlett-Packard and Bank of America (BAC, Fortune 500). The moves, announced Tuesday morning, will be effective on Sept. 23. The 30 stocks in the Dow are a closely-watched benchmark for the health of the overall stock market and the U.S. economy, representing a variety of businesses including manufacturing, technology and finance.