

Global Market Review prepared by the Capital Markets Department

Authorized & Subscribed Capital LL 2,000,000,000

CR/68325 Central Bank Resgister 13 Bldg 229, Foch Str, Beirut Central District

Global Equity Indices		10-Sep	Spot Rates - Major C	urrencies & Crosses		10-Sep	11:00 A
Index	Closing	%Change*	Pair	Last	%Change*	High	L
DJIA	14922.5	-0.100%	EURUSD	1.3266	0.091%	1.327	1.325
S&P 500	1655.17	0.005%	GBPUSD	1.57	0.051%	1.5705	1.568
NASDAQ Comp	3706.183	1.262%	USDJPY	99.54	-0.030%	99.75	99.4
BOVESPA	53749.42	0.935%	USDCHF	0.932	-0.021%	0.933	0.93
Nikkei 225	14205.23	2.485%	AUDUSD	0.9267	0.444%	0.9274	0.921
EURO Stoxx 50	2798.31	-0.182%	USDCAD	1.0359	-0.106%	1.0377	1.035
Xetra DAX	8276.32	0.008%	NZDUSD	0.8045	0.399%	0.8048	0.800
CAC 40	4040.33	-0.219%	EURGBP	0.8448	0.047%	0.8451	0.844
FTSE	6547.33	-0.253%	EURAUD	1.43	-0.418%	1.4374	1.4
DXY [US Dollar Index]	81.793	-0.435%	EURCHF	1.2364	0.049%	1.2369	1.235
VXX [Implied Vol. SP500]	16.12	0.687%	EURJPY	132.05	0.083%	132.23	131.9

Tuesday, September 10, 2013

GCC - Regional Markets		10-Sep	Beirut Stock Exchange		10-Sep
Index	Closing	%Change	Listed Shares [USD]	Closing	%Change*
KSA [TASI]	7643.13	0.10%	Solidere A	10.89	-0.09%
Dubai [DFMGI]	2324.54	-1.97%	Solidere B	10.8	-0.18%
Abu Dhabi [ADI]	3479.13	-1.39%	Bank Audi	6.1	0.00%
Kuwait [KWSE]	7233.43	-0.06%	Bank of Beirut	19	0.00%
Bahrain [BAX]	1179.75	-0.15%	BLOM Bank	1.48	0.68%
Muscat [MSI]	6379.54	-1.12%	Byblos Bank	8.26	-0.12%
Qatar [QSI]	9151.28	-1.15%	Holcim Liban	15.68	8.14%

*% Changes are calculated from closing price before last

Key Economic Data					10-Sep
Event	Currency	Time [LB]	Forecast	Previous	Impact
NAB Business Confidence	AIUD	4:30		-3	MEDIUM
30-y Bond Auction	JPY	6:45		1.79/4.1	LOW
Fixed Asset Investment ytd/y	CNY	8:30	20.20%	20.10%	MEDIUM
Industrial Production y/y	CNY	8:30	9.90%	9.70%	MEDIUM
Retail Sales y/y	CNY	8:30	13.30%	13.20%	LOW
Prelim Machine Tool Orders y/y	JPY	9:00		-12.1%	LOW
French Industrial Production m/m	EUR	9:45	0.70%	-1.4%	MEDIUM
30-y Bond Auction	GBP	TENTATIVE		3.55/1.7	LOW
NFIB Small Business Index	USD	14:30	94.80	94.10%	LOW
Housing Starts	CAD	15:15	190K	193K	LOW
JOLTS Job Openings	USD	17:00	3.96M	3.94M	MEDIUM



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Critical Points for Futur	e Contracts				10-Sep
Contract	Prev. Cls	Trend	Objective	Resistance Support	TRP
SEP GBP	15697	sdwys/up		15710-48 15622-20, 15559, 15470*	154.70
SEP CAD	9638	sdwys/up	9680	9672-80, 9722-49 9594, 9570, 9540-30*	95.30
SEP EUR	13259	down		13380, 13401, 13424 13213, 13190-13172*	133.22
SEP JPY	10041	sdwys/down		10130*+/-, 10188, 10217 9998, 9935-9873	101.30
SEP CHF	10729	sdwys/down	10476	10742-10766, 10799* 0655, 10620, 10580-76	107.99
SEP AUD	9228	up	9500	9284, 9344, 9500+/- 9180, 9088, 9017*	90.17
SEP USD	8184	sdwys/up	8322	8209, 8230, 8278 8152*, 8114-	81.52
DECT-BONDS	12912	down	12614	12927, 13006-12, 13023* 12813-, 12614-126	130.23
SEP MINI S&P	15036	sdwys/up		167450*+/-, 1694, 1705 1658, 164250*, 1627-	1642.50
SEP MINI DJ	15036	sdwys/down		15089*, 15170-15180 14966, 14914, 14871*	150.89
SEP MIN NASDAQ	316500	up	31885	318550 , 327750 318450, 314300, 309925*	3099.25
DEC COPPER	32815	sdwys/down		32990, 33250-85* 32425, 32240-00, 320-318	322.85
DEC GOLD	138620	sdwys/down	133370	139730-140040, 140530* 1366-, 1342-, 133370*	1405.30
DEC SILVER	23735	up		2400+, 2443 2340-, 2286*	22.86
OCT CRUDE OIL	10896	sdwys/up	114	11055, 11224, 114 10844, 10685*-, 10590-53	106.85

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Asian stocks rose, with a gauge of Chinese shares poised to enter a bull market, before reports on China's industrial production and retail sales that are forecast to show the second-largest economy is rebounding.Jiangxi Copper Co. (358), China's biggest producer of the metal, gained 1.5 percent in Hong Kong. Komatsu (6301) Ltd., Japan's No. 1 construction-equipment maker, climbed 6.1 percent after the Nikkei newspaper reported operating profit from its parts business will climb to a record this year. Mi tsui O.S.K. Lines Ltd. jumped 5.1 percent in Tokyo, pacing gains among shipping companies after a gauge of cargo rates posted its largest advance in more than four years.

European stocks were little changed after their biggest weekly advance since April, as Chinese exports rose more than expected and investors awaited a U.S. decision this week on possible air strikes against Syria.BG Group Plc retreated 5.1 percent as the U.K.'s third-largest oil and gas producer said output next year will fall short of its estimates. Vallourec (VK) SA climbed 3.6 percent after Kepler Cheuvreux upgraded the producer of steel pipes for the oil-and-gas industry.

US stocks; dow jumped 140 points as Syria fears fade. Stocks ended higher Monday as concerns about what might transpire in Syria have ebbed -- for the time being at least. The market, which had been trading higher all day, rallied further after Secretary of StateJohn Kerry made comments that appeared to open the door to a diplomatic alternative in Syria instead of military strikes. The Dow added nearly 140 points. The S&P 500 andNasdaq were each up about 1%. These indexes are up between 15% and 23% for the year. U.S. stocksmanaged to eke out gains last week -- despite a weaker-than-expected jobs report Friday.

Gold held losses as investors assessed the prospects of reduced stimulus in the U.S. and a bid to avert military action in Syria, eroding haven demand.Gold for immediate delivery traded at \$1,385.36 an ounce at 9:39 a.m. in Singapore, from \$1,387.03 yesterday, when prices fell 0.4 percent. Assets in the SPDR Gold Trust, the biggest exchange -traded product backed by bullion, dropped to 917.13 metric tons yesterday, after holding steady for three days.

Emerging-market stocks rose to the highest level in three months and currencies strengthened amid easing concern that the U.S. will strike Syria. Chinese shares in Hong Kong were poised to enter a bull market before data on industrial production and re tail sales. Yanzhou Coal Mining Co. (1171) and China Communications Construction Co. surged at least 4 percent, driving the Hang Se ng China Enterprises Index (HSCEI) to a three-month high. Globe Telecom Inc. led a 2 percent increase in the Philippine equity gauge after the nation's exports beat estimates. India's rupee advanced 1.5 percent against the dollar while the South Korean won p ared gains after the central bank was suspected of selling the currency to limit appreciation.

Source: Bloomberg News



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Highlighted Earnings Releases Company	10-Sep Symbol
MCDONALD'S CORP	MCD.N
CHRSTPHR & BANK	CBK.N
AEP INDS INC	AEPI.OQ
TRIANGLE PETRO	TPLM.A
LANNETT COMPANY	LCI.A
UNILIFE CORPRATN	UNIS.OQ

Highlighted Dividends - Ex-Date	10-Sep
Company Fidus Investment Corp Dividend For FDUS	Payable
Fidus investment Colp Dividend For FD03	26-Sep
erican International Group Inc Dividend For AIG.BA	26-Sep
Focus Business Bank Dividend For FCSB	27-Sep
Lumos Networks Corp Dividend For LMOS	10-Oct
MDU Resources Group Inc Dividend For MDU	1-Oct
American International Group Inc Dividend For AIG	26-Sep

MICRON TECH				FOSSIL GROUP INC			0-,
S&P 500 I	NDEX	1,655.17			S&P 500 INDEX	1,655.17	0.00
Company		Last				Last	
MOLEX	\$	29.34	-0.610%	TENET HEALTHCR	\$	39.86	2.02
PULTEGROUP INC	\$	15.47	1.443%	MARTHN PETRO	\$	70.85	1.73
D.R. HORTON INC	\$	18.10	1.857%	M&T BANK CRP	\$	114.98	0.8
CLIFFS NATRL RES	\$	21.85	-0.365%	TESORO CORP	\$	46.78	-0.8
LENNAR CP CL A	\$	32.25	2.284%	EXPRESS SCRIPTS	\$	65.52	-0.9
MOSAIC COMPANY	\$	42.16	0.214%	ACTAVIS INC	\$	137.39	1.9

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10-Sep

□Wal-Mart's move to offer benefits to same-sex partners has created a lot of buzz. It was met with praise from progressive groups and disappointment from the religious right. But it also had some scratching their heads. That's because Wal-Mart (WMT, Fortune 500) has long been known for taking a conservative stance: It pulled Maxim magazine from its shelves for its revealing content and canceled its order for Jon Stewart's best-selling "America (The Book)" because it featured a fake photo of naked Supreme Court justices. Wal-Mart CEO Mike Duke even signed a petition in 2009 supporting an Arkansas law prohibiting same-sex couples from adopting.

Google's Schmidt: Technology can drive job growth. It's been debated since at least the days of the Luddites: Does technology create or destroy jobs? Most economists say it's a bit of both -- jobs in some sectors die out, while jobs in other sectors are created. Yet four years into an economic recovery, and millions of people are still out of work, leading many to ask if jobs are being replaced by machines. But Google (GOOG, Fortune 500) Chairman Eric Schmidt is taking the optimist's route.

□IPhone app promotes cleavage staring. Two controversial new apps unveiled at the annual TechCrunch Disrupt technology conference on Sunday promoted masturbation and staring at women's breasts, sparking yet another debate about sexism in the tech world. A duo of entrepreneurs from Australia showed off an app called "Titstare," which featured photos of people looking at women's cleavage. Presenting what they had created during a hackathon to an audience of other entrepreneurs and influencers, the duo deemed it the "breast" hack ever.